

This data was collected using Big Village’s Online CARAVAN® omnibus survey. Approximately 1,000 adults (18+) selected from opt-in online panels were surveyed. The results are weighted based on gender, age, education, race, and ethnicity. Weighting targets are based on the most recent results from the Census Bureau’s American Communities Survey. The average margin of error is +/- 3.1% for Adults.

Big Village developed a proprietary ‘Consumer Sentiment Index’ with the benchmark wave collected March 19-21, 2021, following passage of the American Rescue Plan Act of 2021. To date, our index has produced a high-water mark of 106, during the period of April 2-4, 2021.

The Consumer Sentiment Index is intended to measure the degree of confidence that Americans feel about their current financial status and their expectations of change for the better or worse in the near future. The Short-Term Sentiment Index measures how confident Americans are feeling right now about their current financial situation. The Long-Term Sentiment Index American’s expectations of change for the better or worse in the near future.

### Consumer Sentiment Index

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Consumer Sentiment Index	98.9	107.4	90.7	112.8	106.6	91.8	87.4	86.1	113.0	95.5
Short-Term Sentiment Index	99.8	107.1	92.6	117.5	106.0	86.9	91.2	96.8	105.0	95.1
Long-Term Sentiment Index	98.4	107.7	89.6	110.3	106.9	94.8	85.3	80.0	117.8	95.6

### Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Consumer Sentiment Index	90.4	88.1	90.7	93.3	90.6	91.5	91.9	98.3	97.0	97.8	102.1	100.4
Short-Term Sentiment Index	95.3	91.1	91.4	94.6	94.0	94.5	93.5	98.9	97.9	96.4	101.4	100.4
Long-Term Sentiment Index	87.7	86.4	90.3	92.7	88.7	89.9	91.1	98.0	96.5	98.8	102.7	100.5

Would you say that you (and your household) are better off or worse off FINANCIALLY than you were a YEAR AGO?

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Better off (NET)	31.4%	37.4%	25.2%	51.3%	37.8%	21.5%	19.0%	30.7%	33.0%	29.3%
Much better off	11.4%	13.9%	8.8%	19.0%	15.6%	6.4%	6.1%	9.6%	14.2%	8.9%
Somewhat better off	20.0%	23.5%	16.4%	32.3%	22.1%	15.1%	12.9%	21.1%	18.8%	20.4%
The same	36.2%	34.2%	38.4%	30.3%	34.5%	31.5%	44.9%	33.9%	37.6%	38.2%
Somewhat worse	22.2%	21.9%	22.8%	12.3%	15.3%	32.0%	28.5%	24.8%	20.7%	19.9%
Much worse	10.2%	6.6%	13.6%	6.2%	12.4%	15.1%	7.6%	10.6%	8.7%	12.6%
Worse (NET)	32.4%	28.4%	36.4%	18.5%	27.7%	47.0%	36.1%	35.4%	29.4%	32.5%

Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Better off (NET)	29.3%	28.2%	28.1%	31.2%	30.3%	29.6%	29.5%	34.9%	33.1%	32.2%	32.7%	32.7%
Much better off	10.2%	10.1%	10.9%	11.5%	9.6%	9.3%	10.2%	11.8%	11.8%	11.6%	12.2%	11.2%
Somewhat better off	19.2%	18.2%	17.2%	19.7%	20.7%	20.3%	19.3%	23.1%	21.3%	20.6%	20.4%	21.4%
The same	36.7%	31.1%	31.1%	32.1%	33.4%	34.5%	33.6%	32.2%	33.9%	32.4%	34.4%	34.6%
Somewhat worse	23.2%	27.5%	28.2%	25.4%	25.7%	24.9%	25.4%	22.7%	22.0%	22.6%	23.3%	22.5%
Much worse	10.8%	13.2%	12.7%	11.3%	10.6%	11.1%	11.5%	10.2%	11.0%	12.8%	9.7%	10.3%
Worse (NET)	34.0%	40.7%	40.9%	36.7%	36.3%	35.9%	36.9%	32.9%	33.0%	35.4%	33.0%	32.8%

Now looking ahead--do you think that a YEAR FROM NOW you (and your household) will be better off FINANCIALLY, worse off, or about the same as now?

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Better off (NET)	54.9%	62.0%	48.0%	68.2%	65.8%	51.1%	38.8%	44.0%	64.1%	58.1%
Will be much better off	18.7%	21.7%	15.6%	29.7%	26.4%	12.3%	8.7%	14.5%	20.2%	24.1%
Will be somewhat better off	36.2%	40.4%	32.4%	38.5%	39.4%	38.8%	30.0%	29.5%	43.9%	34.0%
Will be the same	29.0%	25.2%	32.8%	24.1%	24.1%	34.2%	31.9%	29.7%	28.2%	29.3%
Will be somewhat worse	11.7%	10.5%	12.6%	5.6%	6.8%	11.4%	21.3%	18.2%	6.7%	8.9%
Will be much worse	4.3%	2.2%	6.6%	2.1%	3.3%	3.2%	8.0%	8.1%	1.0%	3.7%
Worse (NET)	16.1%	12.7%	19.2%	7.7%	10.1%	14.6%	29.3%	26.3%	7.7%	12.6%

Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Better off (NET)	43.1%	44.2%	45.5%	50.5%	47.8%	46.2%	46.9%	50.5%	49.6%	49.0%	53.4%	55.7%
Will be much better off	15.0%	14.7%	16.6%	17.5%	16.1%	16.0%	16.9%	19.0%	18.0%	17.7%	19.1%	19.6%
Will be somewhat better off	28.1%	29.5%	28.9%	32.9%	31.8%	30.1%	30.0%	31.4%	31.6%	31.3%	34.2%	36.2%
Will be the same	37.0%	33.8%	34.5%	31.4%	34.4%	35.7%	34.8%	33.8%	34.6%	35.2%	33.4%	28.8%
Will be somewhat worse	13.8%	15.6%	14.8%	12.9%	12.7%	13.4%	12.9%	11.7%	11.8%	11.5%	8.9%	11.1%
Will be much worse	6.2%	6.5%	5.2%	5.2%	5.0%	4.7%	5.4%	4.0%	4.0%	4.3%	4.3%	4.3%
Worse (NET)	20.0%	22.0%	19.9%	18.1%	17.7%	18.2%	18.3%	15.7%	15.7%	15.8%	13.2%	15.5%

Now turning to business conditions in the United States as a whole - do you think that during the NEXT TWELVE MONTHS we'll have good times financially, or bad times?

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Good times (NET)	34.6%	43.7%	25.6%	46.7%	37.8%	29.2%	28.1%	21.6%	51.6%	25.7%
Very good times	11.5%	14.9%	8.2%	19.0%	14.0%	11.0%	4.9%	8.8%	16.4%	6.8%
Somewhat good times	23.1%	28.8%	17.4%	27.7%	23.8%	18.3%	23.2%	12.8%	35.2%	18.8%
A mix of both	42.1%	38.6%	45.6%	36.9%	44.6%	47.0%	39.2%	39.1%	40.5%	51.8%
Somewhat bad times	13.5%	12.1%	15.2%	10.8%	9.1%	14.6%	18.3%	20.1%	6.7%	14.1%
Very bad times	9.8%	5.6%	13.6%	5.6%	8.5%	9.1%	14.4%	19.2%	1.2%	8.4%
Bad times (NET)	23.3%	17.7%	28.8%	16.4%	17.6%	23.7%	32.7%	39.3%	8.0%	22.5%

Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Good times (NET)	24.7%	23.6%	24.4%	26.3%	22.7%	24.3%	25.3%	33.5%	30.5%	33.5%	38.4%	35.8%
Very good times	9.6%	8.7%	10.5%	10.4%	8.0%	8.3%	9.2%	12.0%	8.6%	10.6%	13.5%	12.9%
Somewhat good times	15.1%	14.8%	13.9%	15.9%	14.7%	16.1%	16.1%	21.5%	21.9%	22.9%	24.8%	22.9%
A mix of both	42.6%	42.4%	45.7%	44.2%	46.0%	46.8%	47.4%	44.4%	46.1%	46.8%	44.1%	43.1%
Somewhat bad times	19.7%	21.5%	20.2%	20.6%	20.4%	19.0%	17.7%	14.9%	16.6%	13.7%	11.7%	12.9%
Very bad times	13.0%	12.5%	9.8%	8.9%	11.0%	9.9%	9.6%	7.3%	6.7%	5.9%	5.9%	8.1%
Bad times (NET)	32.7%	34.0%	29.9%	29.5%	31.3%	28.9%	27.2%	22.1%	23.4%	19.6%	17.6%	21.0%



Looking ahead, which would you say is the MOST LIKELY economic scenario for the United States during the next FIVE YEARS OR SO?

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Prosperity (NET)	42.0%	51.7%	32.6%	44.1%	48.5%	36.5%	38.8%	24.1%	64.3%	31.4%
Mostly periods of economic PROSPERITY	17.8%	22.7%	13.2%	21.5%	22.8%	13.2%	14.4%	10.8%	28.4%	9.4%
Somewhat more prosperity than instability	24.2%	29.0%	19.4%	22.6%	25.7%	23.3%	24.3%	13.3%	35.9%	22.0%
About equal parts prosperity and instability	26.9%	23.7%	30.4%	28.7%	26.4%	32.4%	22.1%	23.8%	26.0%	35.6%
Somewhat more instability than prosperity	17.5%	16.1%	19.0%	20.0%	14.3%	15.1%	19.4%	26.8%	7.5%	19.4%
Mostly periods of economic INSTABILITY	13.6%	8.5%	18.0%	7.2%	10.7%	16.0%	19.8%	25.3%	2.2%	13.6%
Instability (NET)	31.1%	24.7%	37.0%	27.2%	25.1%	31.1%	39.2%	52.1%	9.6%	33.0%

Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Prosperity (NET)	29.1%	28.1%	29.7%	33.7%	29.0%	29.8%	30.5%	38.4%	37.7%	40.5%	43.9%	43.6%
Mostly periods of economic PROSPERITY	10.3%	10.0%	11.5%	11.7%	9.6%	9.8%	9.9%	13.8%	11.9%	14.4%	18.3%	17.9%
Somewhat more prosperity than instability	18.8%	18.1%	18.2%	22.0%	19.4%	20.0%	20.6%	24.6%	25.9%	26.1%	25.6%	25.7%
About equal parts prosperity and instability	33.4%	32.1%	34.8%	32.0%	32.6%	34.3%	34.7%	32.9%	33.8%	33.4%	30.9%	27.6%
Somewhat more instability than prosperity	21.7%	23.4%	22.0%	21.5%	22.6%	20.9%	21.8%	17.4%	18.6%	15.6%	15.4%	16.3%
Mostly periods of economic INSTABILITY	15.9%	16.4%	13.5%	12.8%	15.8%	15.0%	13.0%	11.3%	9.9%	10.5%	9.8%	12.5%
Instability (NET)	37.5%	39.8%	35.5%	34.3%	38.4%	35.9%	34.8%	28.7%	28.5%	26.1%	25.2%	28.8%

Please think about each of these categories. Generally speaking, do you think now is a good or bad time in terms of ECONOMIC STABILITY...

% Very good time/somewhat good time

	Adults	Male	Female	Gen Z (18-28)	Millennials (29-44)	Gen X (45-60)	Baby Boomers (61-79)	Demo-crats	Repbu-licans	Ind/ Other
Unweighted base size	1,013	503	500	195	307	219	263	407	415	191
Buy furniture and home decor in the next month	31.0%	32.8%	29.0%	47.2%	33.2%	25.6%	22.1%	29.7%	34.9%	25.1%
Buy large home appliances (refrigerator, dishwasher, washer/dryer, stove/oven) in the next month	28.9%	32.6%	25.0%	37.9%	32.6%	22.8%	23.2%	27.5%	32.3%	24.6%
Make or begin planning a large home improvement/renovation project in the next month	27.8%	32.8%	23.0%	40.5%	31.9%	23.7%	19.4%	26.0%	32.0%	22.5%
Research/book a vacation or travel in the next month	35.6%	42.5%	28.8%	44.6%	38.8%	26.5%	35.0%	35.1%	40.2%	26.7%
Buy a new car in the next month	24.0%	27.8%	19.8%	36.4%	25.4%	16.4%	20.2%	23.3%	25.5%	22.0%
Buy major home electronics such as a TV, computer, tablet in the next month	33.3%	38.0%	28.4%	41.5%	38.8%	24.2%	27.8%	28.7%	37.6%	33.5%
Invest more for retirement than you are now	45.5%	53.3%	38.2%	50.8%	48.5%	42.5%	41.4%	40.0%	52.8%	41.4%
Save more than you are saving now	57.8%	62.4%	53.6%	63.1%	64.5%	53.9%	49.4%	56.0%	61.4%	53.9%
Make extra or lump sum payments to pay off or pay down outstanding debt	49.0%	53.3%	45.0%	48.2%	53.7%	42.5%	48.7%	46.9%	53.7%	42.9%
Buy a house in the next 3 months	18.1%	21.9%	14.2%	26.2%	23.8%	12.8%	11.0%	19.2%	18.6%	14.7%
Subscribe to a new streaming service in the next month	29.1%	32.6%	25.2%	39.5%	37.5%	25.6%	17.1%	28.5%	30.4%	27.7%
Have a child in the next 12 months	15.9%	17.3%	14.6%	20.0%	23.1%	15.1%	6.8%	13.3%	18.1%	16.8%
Relocate to a different part of the country in the next 3 months	22.6%	26.6%	18.4%	36.9%	27.7%	18.3%	11.0%	25.1%	20.2%	22.5%

Please think about each of these categories. Generally speaking, do you think now is a good or bad time in terms of ECONOMIC STABILITY...

% Very good time/somewhat good time

Adults Quarterly Trends

	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Q2-2024	Q3-2024	Q4-2024	Q1-2025
Unweighted base size	7,084	6,053	3,017	3,029	3,025	3,034	3,029	3,041	3,031	2,019	3,029	2,024
Buy furniture and home decor in the next month	24.8%	24.5%	23.7%	25.2%	25.2%	24.4%	26.1%	27.9%	27.7%	27.9%	32.3%	30.6%
Buy large home appliances (refrigerator, dishwasher, washer/dryer, stove/oven) in the next month	23.8%	22.1%	22.1%	21.9%	23.8%	23.1%	25.1%	26.4%	25.1%	27.2%	30.6%	29.2%
Make or begin planning a large home improvement/renovation project in the next month	23.4%	20.9%	21.2%	21.9%	21.1%	22.3%	21.8%	23.8%	23.8%	25.0%	27.8%	27.6%
Research/book a vacation or travel in the next month	30.5%	28.5%	28.8%	30.3%	31.9%	30.0%	28.1%	33.0%	35.9%	36.4%	34.9%	35.7%
Buy a new car in the next month	19.0%	18.0%	17.9%	18.8%	18.1%	18.7%	19.3%	22.5%	19.8%	21.1%	26.0%	24.1%
Buy major home electronics such as a TV, computer, tablet in the next month	27.1%	26.1%	27.0%	27.2%	27.9%	28.1%	30.0%	30.1%	29.0%	31.7%	34.5%	35.3%
Invest more for retirement than you are now	41.3%	39.5%	39.5%	40.6%	38.6%	39.9%	37.7%	42.5%	44.2%	43.5%	44.9%	47.1%
Save more than you are saving now	52.4%	53.0%	53.3%	53.8%	53.1%	52.7%	50.7%	54.4%	55.1%	54.9%	55.8%	60.6%
Make extra or lump sum payments to pay off or pay down outstanding debt	45.5%	45.7%	46.0%	45.0%	45.9%	45.8%	41.7%	46.9%	46.6%	45.6%	48.8%	50.0%
Buy a house in the next 3 months	17.9%	16.9%	15.8%	15.6%	15.1%	14.6%	16.3%	17.7%	15.1%	17.3%	19.2%	17.7%
Subscribe to a new streaming service in the next month	27.8%	26.3%	26.7%	26.8%	26.5%	27.1%	27.2%	28.6%	27.4%	27.6%	29.6%	30.3%
Have a child in the next 12 months	15.9%	14.2%	13.5%	14.8%	12.7%	12.4%	13.9%	15.3%	14.5%	16.7%	17.4%	16.0%
Relocate to a different part of the country in the next 3 months	22.1%	19.7%	18.7%	20.1%	20.2%	18.6%	20.0%	20.4%	19.4%	22.6%	21.7%	21.5%